

§ 259.603

§ 259.603 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in rule 311 of Regulation S-T (§232.311 of this chapter).

[58 FR 15007, Mar. 18, 1993]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form SE, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and on GPO Access.

§ 259.604 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by rule 201(a) of Regulation S-T (§232.201(a) of this chapter).

[58 FR 15007, Mar. 18, 1993]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TH, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and on GPO Access.

PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939

TERMS USED IN THE RULES AND REGULATIONS

Sec.

- 260.0-1 Application of definitions contained in the act.
- 260.0-2 Definitions of terms used in the rules and regulations.
- 260.0-3 Definition of “rules and regulations” as used in certain sections of the Act.
- 260.0-4 Sequential numbering of documents filed with the Commission.

OFFICE OF THE COMMISSION

- 260.0-5 Business hours of the Commission.
- 260.0-6 Nondisclosure of information obtained in the course of examinations and investigations.
- 260.0-7 Small entities for purposes of the Regulatory Flexibility Act.
- 260.0-11 Liability for certain statements by issuers.

17 CFR Ch. II (4-1-03 Edition)

RULES UNDER SECTION 303

- 260.3(4)-1 Definition of “commission from an underwriter or dealer not in excess of the usual and customary distributors’ or sellers’ commissions” in section 303(4), for certain transactions.
- 260.3(4)-2 Definition of “distribution” in section 303(4) for certain transactions.
- 260.3(4)-3 Definitions of “participates” and “participation” as used in section 303(4), in relation to certain transactions.

RULES UNDER SECTION 304

- 260.4a-1 Exempted securities under section 304(a)(8).
- 260.4a-2 Exempted securities under section 304(d).
- 260.4a-3 Exempted securities under section 304(a)(9).
- 260.4c-1 Form for applications under section 304(c).
- 260.4c-2 General requirements as to form and content of applications.
- 260.4c-3 Number of copies; filing; signatures; binding.
- 260.4c-4 Applications under section 304(c)(1).
- 260.4c-5 Applications under section 304(c)(2).
- 260.4d-7 Application for exemption from one or more provisions of the Act.
- 260.4d-8 Content.
- 260.4d-9 Exemption for Canadian Trust Indentures from Specified Provisions of the Act.
- 260.4d-10 Exemption for securities issued pursuant to §230.802 of this chapter.

RULES UNDER SECTION 305

- 260.5a-1 Forms for statements of eligibility and qualification.
- 260.5a-2 General requirements as to form and content of statements of eligibility and qualification.
- 260.5a-3 Number of copies; filing; signatures; binding.
- 260.5b-1 Application pursuant to section 305(b)(2) of the Trust Indenture Act for determining eligibility of a person designated as trustee for offerings on a delayed basis.
- 260.5b-2 General requirements as to form and content of applications.
- 260.5b-3 Number of copies—Filing—Signatures.

RULES UNDER SECTION 307

APPLICATIONS FOR QUALIFICATION OF INDENTURES

- 260.7a-1 Form for application.
- 260.7a-2 Powers of agent for service named in application.
- 260.7a-3 Number of copies; filing; signatures; binding.
- 260.7a-4 Calculation of time.
- 260.7a-5 Filing of amendments; number of copies.